

Market Data

COMSovereign Holding Corp. NASDAQ: COMS

Fiscal Year	December
Industry	Communications
Price	\$0.64
Market Cap	\$51.1M
Shares Out.	79.9M
Float	54.4M
Avg. Volume (90-day)	1.7M
Revenue (ttm)	\$11.7M
Total Assets (mrq)	\$188.4M
LT Debt (mrq)	\$18.1M

Based on 3rd QTR 2021

As of January 18, 2022

COMSovereign.com

Company Overview

COMSovereign Holding Corp. has assembled a portfolio of communications technology companies that enhance connectivity across the entire data transmission spectrum. Through strategic acquisitions and organic research and development efforts, COMSovereign has become a U.S.-based communications provider able to provide 4G LTE Advanced and 5G telecom solutions to network operators and enterprises.

Value Proposition

The global telecom equipment market was \$66.4 billion in 2019 and is expected to grow at a 11.2% CAGR through 2025. The overall 5G enterprise market is projected to reach USD \$31.7B by 2026 on a CAGR of 54.4%. Increased demand for wireless connectivity by consumers, the adoption of new applications such as the internet of things (IoT), autonomous technologies and smart cities and the need for next generation ready network equipment for 5G, are major tailwinds pushing the growth of the global telecom equipment market. While 4G LTE networks can coexist with 5G, latent 3G networks are set to “sunset” by the end of 2022 and require massive upgrades to 4G LTE before they can transition to 5G. COMSovereign has assembled a portfolio of industry-leading, disruptive, communications and power technologies and other niche business units capable of addressing these needs with rapid integration and expansion. COMSovereign’s core business units create a unique pure-play US communications infrastructure company, an increasingly important security factor as more and more devices come online driven by the ongoing Internet of Things revolution. With more than 700 telco customers around the world, including multiple Fortune 500 companies, and over \$1 billion of equipment in customer networks in over 100 countries, COMSovereign has built a formidable foundation and is on a clear path to profitability with positive EBITDA expected in early 2022.



**5G networks and phones are expected to revolutionize the transfer of data.
The core benefits of 5G are:**





Investment Highlights



- U.S. 'end-to-end' 4G LTE & 5G+ network provider
- Product lines offer a broad range of network hardware & software
- Following more than 2 years of preparation, ramp-up is underway
- Proven track record of engineering breakthrough technology
- Highly experienced management team and Board of Directors
- High value tech intellectual property / trade secret vaults
- Tethered aerial systems in use by DoD, DHS and other agencies
- New breakthrough line of telecom radios launching in 2022
- More than 700 telco network customers around the globe
- >\$1B of equipment in customer networks in > 100 countries
- World-class team with history of execution in telecom and technology

Business Units

GLOBAL TELECOM
 Access/Backhaul/Transport
 Hardware & Edge Compute Software



SKY SOVEREIGN
 Rapidly Deployable Aerial
 Communications Platforms & Sensors



POWER SYSTEMS
 Intelligent Power Supplies /
 Component Manufacturing



LEXTRUM
 In-Band Full-Duplex Wireless
 Radio Technology

HIGH VALUE R&D AND ENGINEERING
innovation
 DIGITAL
 Advanced Digital Signal
 Processing & IP Licensing

veo
 Leading Silicon
 Photonics Technology

Silver Bullet Technology
 Advanced Hardware &
 Software Design

The Promise of 5G and Beyond

5G networks and phones will revolutionize the transfer of data with the core benefits of:

Latency is expected to decrease	Battery life is expected to improve	Number of connected devices can increase	Data rates of transfer will increase	Mobile data volume will increase
5X	10X	10-100X	10-100X	1,000X

Countries have targeted 5G as a strategic benefit to their overall economy and military.
 Governments see it as a RACE TO 5G led by China.

RedChip Companies, Inc. research reports, company profiles and other investor relations materials, publications or presentations, including web content, are based on data obtained from sources we believe to be reliable but are not guaranteed as to accuracy and are not purported to be complete. As such, the information should not be construed as advice designed to meet the particular investment needs of any investor. Any opinions expressed in RedChip reports, company profiles, or other investor relations materials and presentations are subject to change. RedChip Companies and its affiliates may buy and sell shares of securities or options of the issuers mentioned on this website at any time. The information contained herein is not intended to be used as the basis for investment decisions and should not be construed as advice intended to meet the particular investment needs of any investor. The information contained herein is not a representation or warranty and is not an offer or solicitation of an offer to buy or sell any security. To the fullest extent of the law, RedChip Companies, Inc., our specialists, advisors, and partners will not be liable to any person or entity for the quality, accuracy, completeness, reliability or timeliness of the information provided, or for any direct, indirect, consequential, incidental, special or punitive damages that may arise out of the use of information provided to any person or entity (including but not limited to lost profits, loss of opportunities, trading losses and damages that may result from any inaccuracy or incompleteness of this information). Stock market investing is inherently risky. RedChip Companies is not responsible for any gains or losses that result from the opinions expressed on this website, in its research reports, company profiles or in other investor relations materials or presentations that it publishes electronically or in print. We strongly encourage all investors to conduct their own research before making any investment decision. For more information on stock market investing, visit the Securities and Exchange Commission ("SEC") at www.sec.gov. COMSovereign Holding Corp. (COMS) is a client of RedChip Companies, Inc. COMS agreed to pay RedChip Companies, Inc. a \$10,000 monthly cash fee for RedChip investor awareness services.